# Action Plan for establishing a Nordic Research Programme for Heavy Road Transport

February 2020

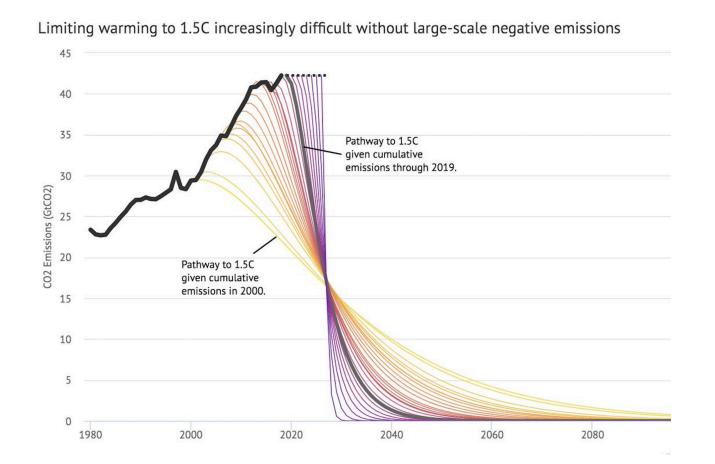




## How did we make the action plan?

- Concito has just published a comprehensive overview of decarbonisation from road freight transport
- Mapped the landscape of reserch activities in the Nordic countries
- Interviews with key stakeholders
- Identified knowledge gaps
- Identified important actions for future Nordic activities

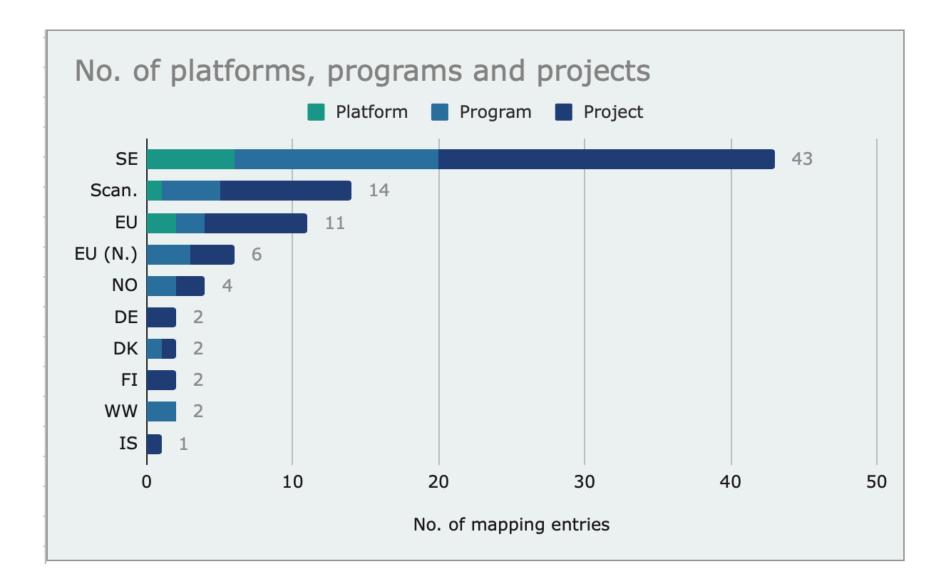
## Need for fast implementation



 Need to accelerate the process from research to implementation

 Need tools to facilitate this process

#### Ongoing research initiatives in the Nordic Countries



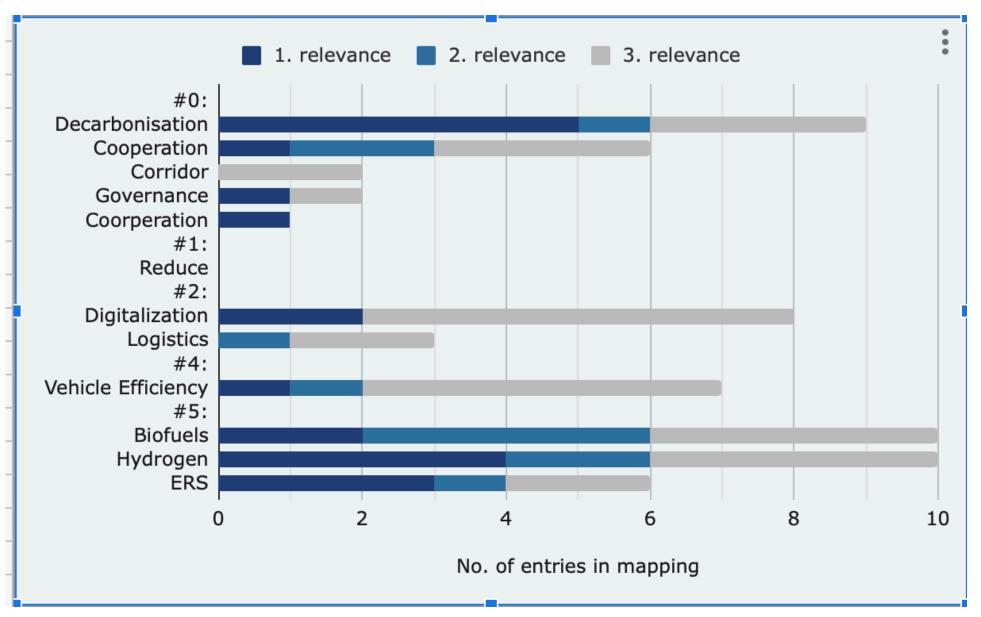
## Mckinnon pathways

(O Category for research covering several areas)

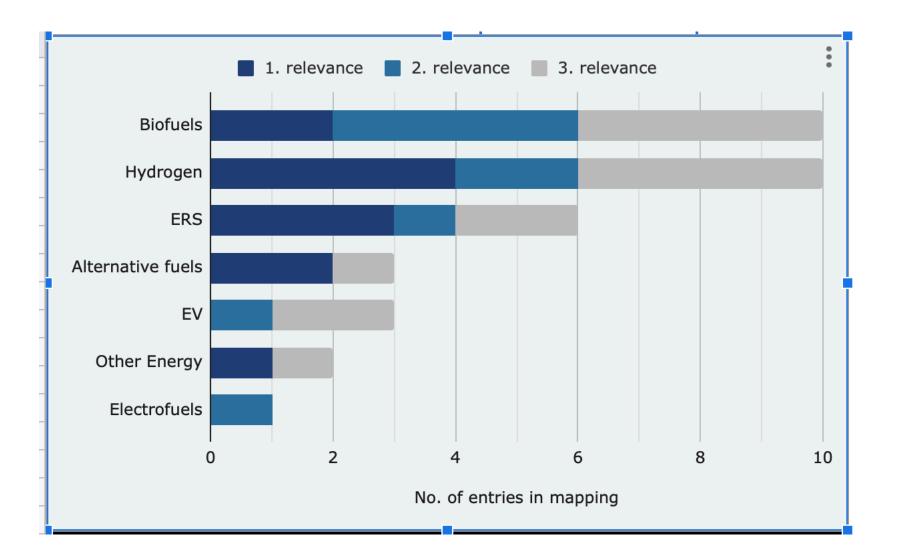
- 1 Reduce the demand for transport
- 2 More efficient logistics
- 3 Mode shift
- 4 More efficient use of vehicles
- 5 Less emitting fuels and motors

We use theese entries for the analysis

#### Reserach initives - pathway



#### Alternative fuels



## Important Swedish platform initiatives

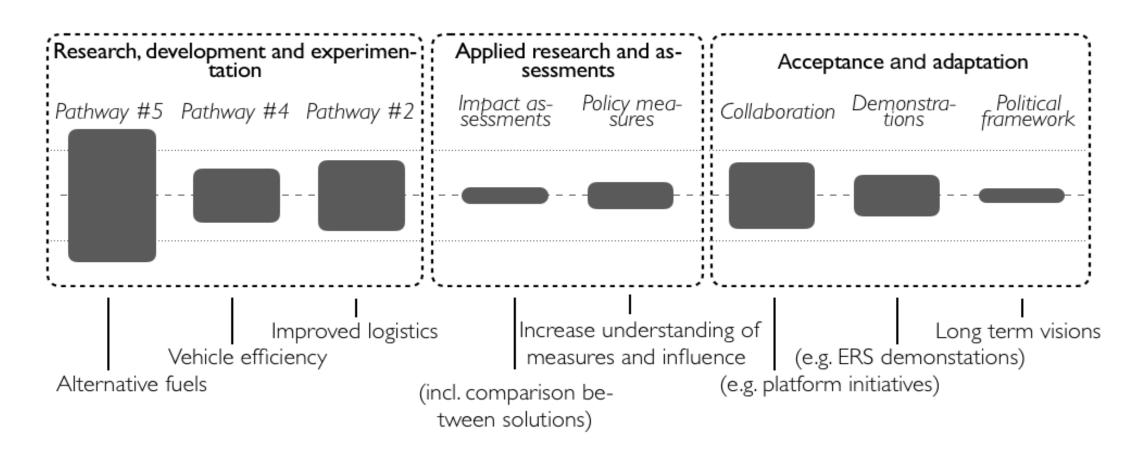
- DenCity, CLOSER –triple helix initiatives
- TrippleF focus on decarbonisation
- Drive Sweeden focus on future mobility
- 2030 secretariat decarbonisation of passenger transport

Platformes with several types of stakeholders, which go beyond research – however, no clear roadmap to implementation and limited involvement of policymakers

#### Possible process from research to implementation

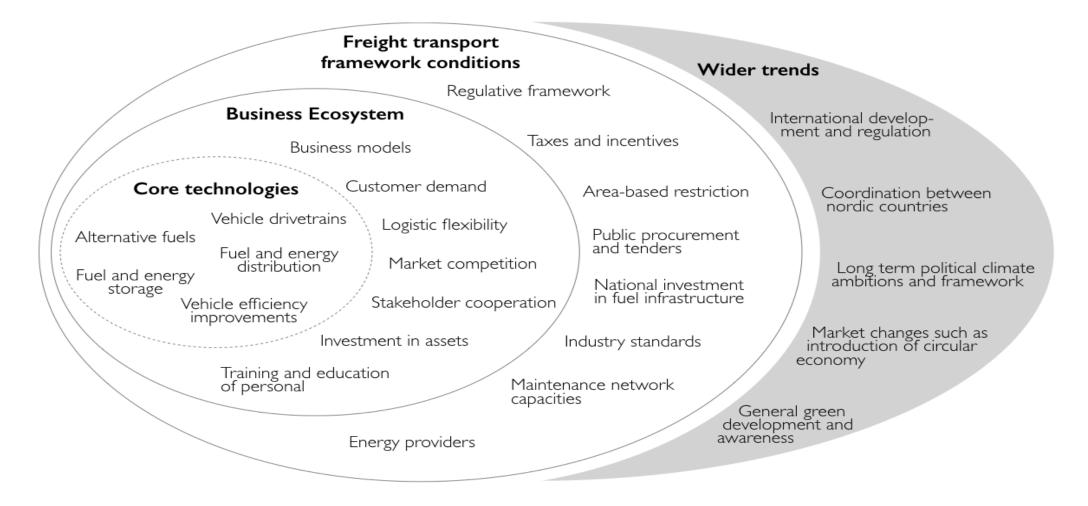
Research, development and experi-		Applied research and assessments		Framework ac-	Market adapta-
mentation				ceptance	tion
Core techno-	Logistic deve-	Impact assess-	Policy measures	Nordic platform	Long term politi-
logy research	lopments	ments		initiatives	cal framework
Alternative fuels and energy: • Hydrogen • Biofuel • BEV • ERS • e-fuels Vehicle efficiency	Improved logis- tics (e.g. digitalisa- tion) Organisational development (e.g. new busi- ness models)	and social impact assessment • Operation cost	Assess impact of: • Taxes • Incentives • Regulations • Industry stan- dards • Policy packages	tions Future work- shops Pilot demonstra-	Public and private investments Coordination between nordic countries Behavioural changes of indus- try actors

# Mapping of research initiatives



*The largest number of initiatives focus on research in technologies – very few on the process to implementation* 

# Ecosystems for road freight transport



To implement low-emitting technologies a new ecosystem should be developed

